Medical Assistance EBD Related Training Evaluation

(March 2021)

**TRUE OR FALSE**

1. TRUE/FALSE: SSI-Related EBD MA has an asset limit of $2000 for a single adult and an asset limit of $4,000 for married couples.
2. TRUE/FALSE: MAPP has an asset limit of $15,000.
3. TRUE/FALSE: When both members of a married couple (living together) apply for MAPP, each person must be in a separate Assistance Group.
4. TRUE/FALSE: Do not count income as an asset in the month it was received when determining the countable asset amount.
5. TRUE/FALSE: Personal affects and household goods are counted assets for EBD MA.
6. TRUE/FALSE: Liquid asset information received through CWW’s Asset Verification System (AVS) is considered verified upon receipt.
7. TRUE/FALSE: The reasonable compatibility test will only be applied to AVS liquid assets that have not otherwise been verified.
8. TRUE/FALSE: Members receiving Medicare Part A coverage who chose not to enroll in Part B may be eligible to enroll in Part B via the Medicare Savings Program process with the state.
9. TRUE/FALSE: When determining if a vehicle is a counted asset and there is more than one vehicle owned, you will typically exclude the vehicle with the greatest equity value.
10. TRUE/FALSE: The Diary Date on the disability page in CWW is informational only and does not require attention.

**MULTIPLE CHOICE**

1. EBD Deductible periods run for \_\_\_ consecutive months.

1. 3
2. 6
3. 9
4. 12
5. \_\_\_\_\_\_ is considered a valid MAPP work activity.
6. HEC
7. In-Kind employment
8. Self-employment
9. Traditional employment
10. Cash work
11. All of the Above

13. MADA applications are electronically sent through CWW to the \_\_\_\_\_\_\_\_\_.

1. Aging and Disability Resource Center
2. Social Security Administration
3. Disability Determination Bureau
4. ForwardHealth Member Services

14. (Choose two) For Medicaid applicants, Presumptive Disability is determined by the \_\_\_\_\_\_\_\_ or \_\_\_\_\_\_\_\_.

1. Economic Support Agency
2. Social Security Administration
3. Hospital
4. Disability Determination Bureau

15. There is no limit to how many temporary MAPP premium waivers may be requested, but MAPP premium waivers cannot exceed \_\_\_\_\_\_\_\_ in duration for the same hardship reason.

1. 1 month
2. 6 months
3. 3 months
4. 12 months

**SHORT ANSWER**

**We recommend that you support answers with handbook citations when possible.**

16. An applicant can choose when their Medicaid Deductible begins. If the person applies in January, what are the possible begin months for the deductible?

17. Spouses who live together are in each other’s fiscal group. However, there are exceptions to this. Please list two exceptions.

18. List all mandatory verification items for MA (hint – copy and paste to save time).

19. List all allowable income disregards and expenses for SSI-Related Medicaid.

20. What benefit(s) does QMB include that SLMB does not?

21. List the four (4) Special Status Medicaid groups.

22. Explain in your own words why it is important to understand the Special Status Medicaid groups.

23. What are the four (4) non-financial eligibility requirements for the MAPP program?

24. Jane applied for EBD Medicaid on March 1, 2021. She was found eligible for Medicaid Deductible and will start the deductible the month of her application. After allowable deductions, her net income is $2,223.22/month. The monthly income limit at the time she applied for SSI-related MA (Medically Needy) was $1,451.67/month. How much will her deductible be?

25. Jane’s deductible period runs from June 1st through November 30th. She prepays the entire deductible amount on October 15th. When does her MA eligibility begin?

26. Sarah’s deductible period is July 1st through December 31st. Sarah sent in medical expenses dated July 1st, July 25th, and August 5th. These bills reduced, but did not meet, her deductible. On September 20th, she prepaid the remaining balance of her deductible. When will her Medicaid eligibility begin?

27. Life insurance policies sometimes have two values. What are those two values that help us determine if a life insurance policy is counted or not counted? Explain why $1,500 is an important number when reviewing a life insurance policy.

28. Sam’s deductible period begins July 1st through December 31st. The amount of his deductible is $400. On August 12th, Sam sends in the following medical expenses to his IM worker: July 12th doctor visit-$50, July 25th doctor visit-$75, August 1st Emergency Room-$600.

When will Sam become eligible for Medicaid?

When will his certification period end?

Is form F-10109 necessary? Why?

29. What is SeniorCare? Who administers this program? How does one apply for this benefit?

30. Describe in your own words how SSI benefits differ from other Social Security benefits (OASDI) payments. Specifically, what are benefits than an SSI recipient automatically receive that an OASDI recipient does not.

**CWW TRAINING ENVIRONMENT ENTRY**

Attached you will find an EBD Medicaid application for “Jonathan.” You will process this application just as a “real world” request for assistance. Carefully review the following instructions and application prior to entering the information into the CWW training environment. **This is an “open book” test – use your resources (such as the Medicaid Handbook and Process Help) to help solve any questions you might encounter.**

* The application filing date is today’s date.
* Use your last name as Jonathan’s last name.
* Create a random SSN for Jonathan.
* Verifications attached should be considered the most up-to-date values.
* If you have questions about application information, “call” Jonathan by emailing your trainer.
* If you have a policy issue (after reviewing your resources) or a question is unclear, email your trainer.

Jonathan’s Case Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Answer the following questions upon completion of your CWW training entries.**

1. Is Jonathan eligible for any Medicaid programs? If so, which program(s)? What med stat codes will show up in ForwardHealth?
2. What value(s) did you enter into CWW for the checking account balance? Explain why you chose the value(s) that you used.

1. What value(s) did you enter into CWW for the life insurance asset? Explain why you chose the value(s) that you used.
2. What value(s) did you enter into CWW for the burial asset? Explain why you chose the value(s) that you used.
3. Are any of the reported assets exempt (not counted) toward the total assets for benefit determination? If so, which asset(s)?
4. What is the total value of counted assets for this application?
5. What is Jonathan’s net income for the program(s) he requested? What income deductions are applied to his gross income?
6. Does Jonathan have a copay limit amount? If yes, what is that limit?
7. \*\*\*Verbal response – call the assigned trainer to answer this question\*\*\*\* Jonathan has called our call center. He would like an explanation of the benefit(s) he’s qualified for. Explain his benefit(s) to him.
8. Based on Jonathan’s application information, is there other programs out there for Jonathan? What else could he apply for or be referred to?