|  |  |  |  |
| --- | --- | --- | --- |
| EBD MA - Categorically Needy (MS) & Medically Needy (NS) | | | |
| Group Size | **Asset Limit** | **MS** | **NS** |
| 1 | $2,000 | $1026.78 | $1255.00 |
| 2 | $3,000 | $1547.05 | $1703.33 |

**EBD INFORMATION**

**EFFECTIVE 2/1/2024**

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| Medicaid Purchase Plan | | | |
| Group Size | **Asset Limit** | **100% FPL** | **250% FPL** |
| 1 | $15,000.00\* | $1255.00 | $3137.50 |
| 2 |  | $1703.33 | $4258.33 |

\*Only count the assets of the MAPP applicant for the MAPP eligibility test (MEH 26.4.1)

|  |  |  |  |  |
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| Medicare Savings Programs - QMB/SLMB/SLMB+ | | | | |
| Group Size | **Asset Limit** | **QMB** | **SLMB** | **SLMB+** |
| 1 | $9,430.00 | $1255.00 | $1506.00 | $1694.25 |
| 2 | $14,130.00 | $1703.33 | $2044.00 | $2299.50 |

2022 Medicare Premium $170.10

2023 Medicare Premium $164.90

2024 Medicare Premium $174.70

|  |  |  |  |
| --- | --- | --- | --- |
| SSI Payments | | | |
| Group Size | **Federal SSI** | **State SSI** | **SSI-E** |
| 1 | $943.00 | $83.78 | $95.99 |
| 2 | $1415.00 | $132.05 | $345.36 |

|  |  |  |
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| Spousal Impoverishment Assets | | |
| If the total countable assets are: | **Then the community spouse asset share (CSAS) is** | **Wisconsin Medicaid Enrollment Limit (CSAS + $2000)** |
| $308,280 or more | $154,140 | $156,140 |
| Less than $308,280 but greater than $100,000 | Half of the total countable assets of the couple | Half of the total countable assets of the couple + $2000 |
| $100,000 or less | $50,000 | $52,000 |

|  |  |
| --- | --- |
| Spousal Impoverishment Income Allocation and Allowances (Monthly Amounts) | |
| Community spouse allocation | The maximum allocation is the lesser of **$3853.50** or **$3286.67**, plus an excess shelter allowance. |
| “Excess shelter allowance” means shelter expenses above **$986**. Shelter expenses are mortgage, rent, taxes, maintenance fees, and a utility allowance. |
| **$986** is subtracted from the community spouse’s shelter costs. If there is a remainder, it is added to **$3286.67**. |
| Dependent family member allocation | **$821.67** per dependent family member living with the community spouse. |
| Personal needs allowance | **$45** for institutionalized nonveterans |
| Community Waivers Personal Maintenance Allowance  MEH 28.6.4.1 | Community Waivers Basic Needs Allowance ($**1123**) + 65 and 1/2 earned income disregard +  Special housing amount equal to monthly housing costs over $350 Total Allowance cannot exceed **$2829**(EBD Max Personal Maintenance Allowance) |