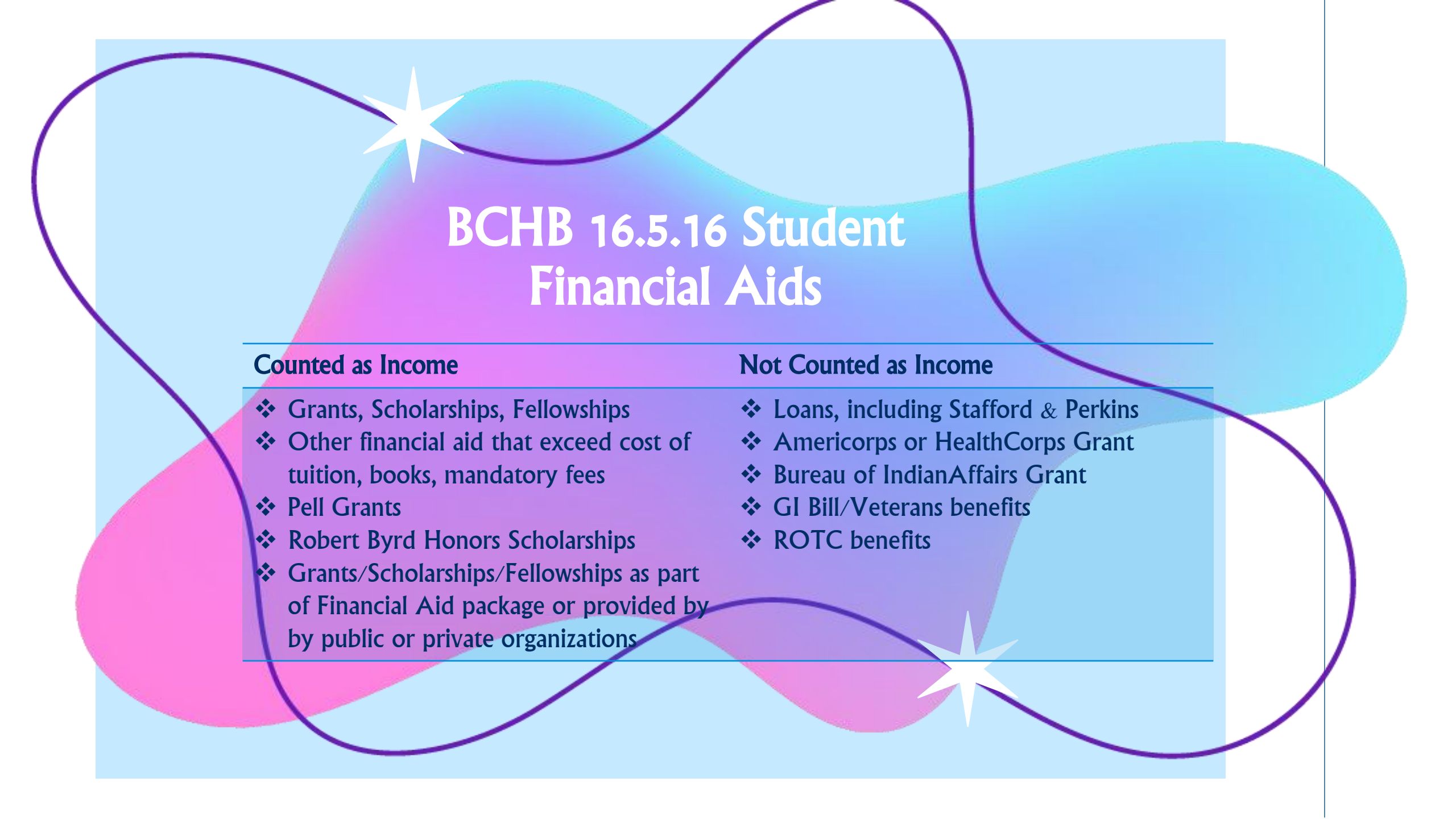




Educational Aid



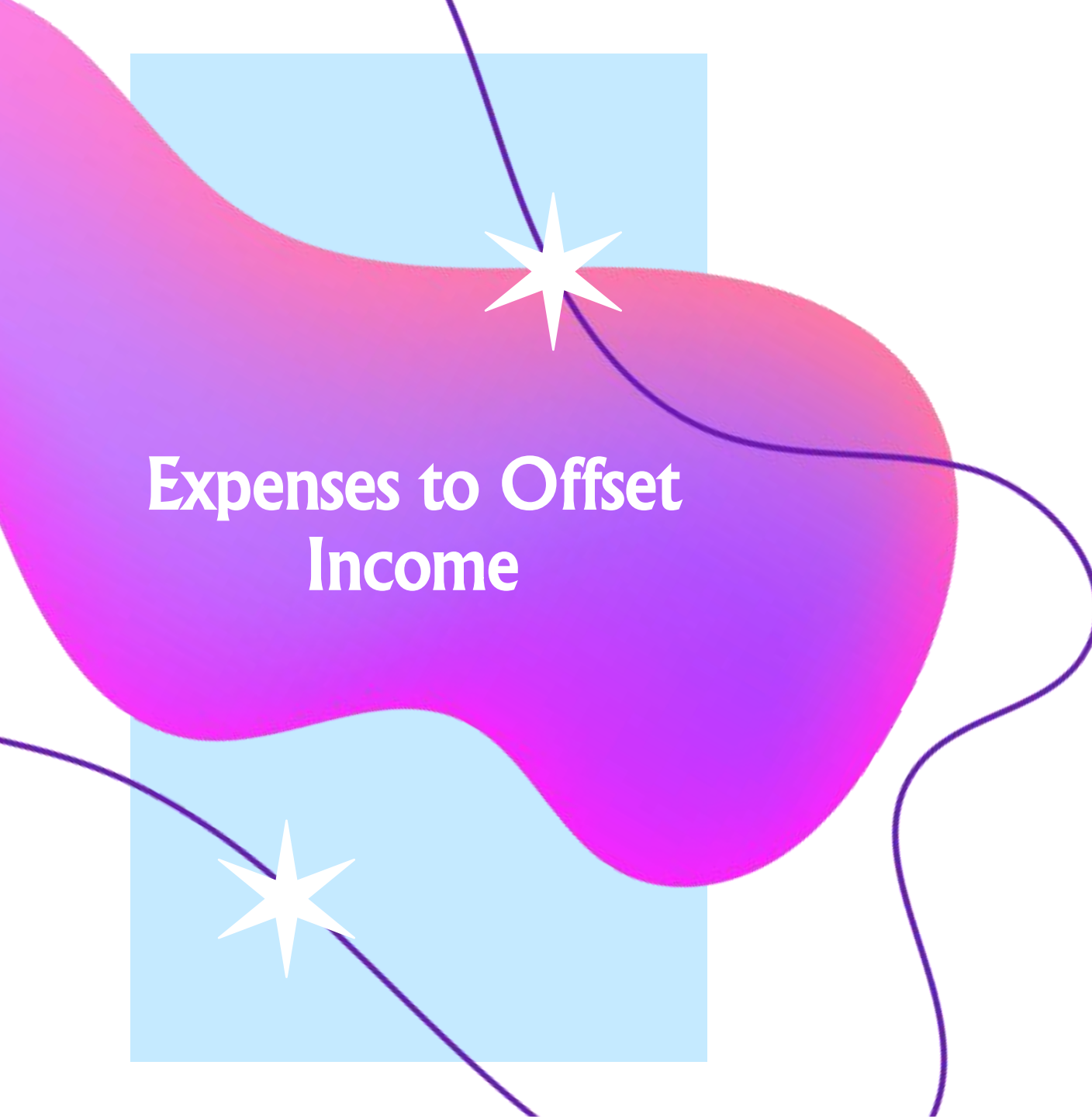
BCHB 16.5.16 Student Financial Aids

Counted as Income

- ❖ Grants, Scholarships, Fellowships
- ❖ Other financial aid that exceed cost of tuition, books, mandatory fees
- ❖ Pell Grants
- ❖ Robert Byrd Honors Scholarships
- ❖ Grants/Scholarships/Fellowships as part of Financial Aid package or provided by public or private organizations

Not Counted as Income

- ❖ Loans, including Stafford & Perkins
- ❖ Americorps or HealthCorps Grant
- ❖ Bureau of Indian Affairs Grant
- ❖ GI Bill/Veterans benefits
- ❖ ROTC benefits



Expenses to Offset Income

Acceptable Expenses

- ❖ Tuition
- ❖ Required books
supplies, equipment
- ❖ Mandatory Fees

Expenses Not Allowed

- ❖ Room
- ❖ Board (meals, meal plans)
- ❖ Personal Expenses
- ❖ Transportation/Parking
- ❖ Loan Fees
- ❖ Health Insurance Costs

Verification

- ❖ The VCL will reflect only the last item added to the Dynalist on the Educational Aid Page
- ❖ For this reason, we should list all verification items needed on worker comments on the VCL

Educational Aid

Effective Period (Semester)

*Begin Month: 09 / 2026 *End Month: 12 / 2026 Last Updated: 08/25/2026
Delete Reason:

Additional Information

*Individual: XXXXXXXXXX Semester Sequence Number: 1 Number of Months: 4

Details

Delete: ☐ Delete Reason: Sequence:
Begin Month: MM / YYYY End Month: MM / YYYY
Aid / Expense Type:
Amount: \$.
Verification:

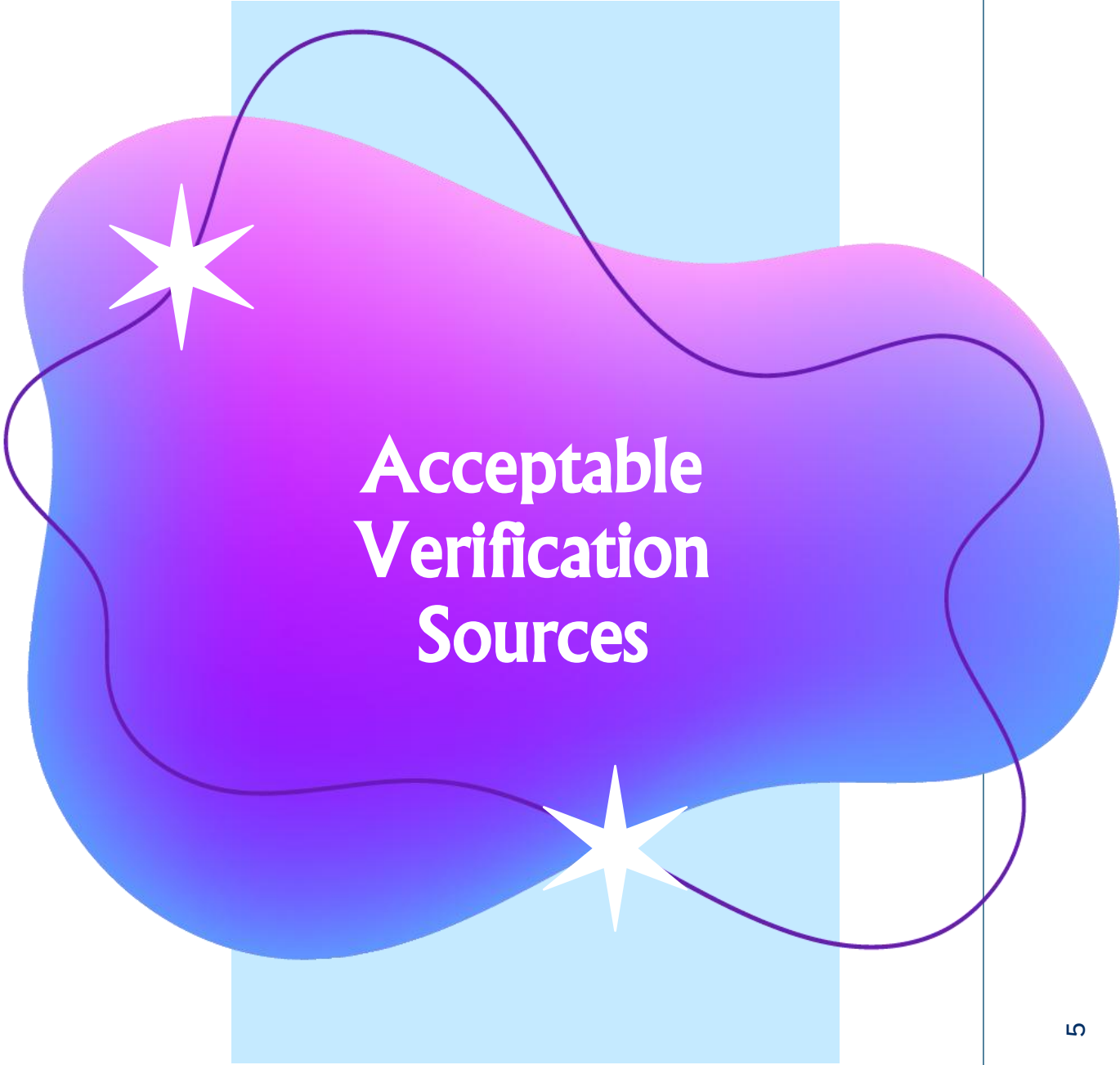
Reset Add

Sequence	Begin Month	End Month	Aid Type	Amount	Verification	Delete Reason		
1	09/2026	12/2026	GR - GRANTS/SCHOLARSHIPS COUNTABLE	7181.00	OW - OTHER ACCEPTABLE WRITTEN STATEMENT			
2	09/2026	12/2026	TU - TUITION	8454.06	OW - OTHER ACCEPTABLE WRITTEN STATEMENT			

Obsolete Information

*Income Discontinuous?

- ❖ Grant or award letters
- ❖ Financial Aid bill statements
- ❖ Expense receipts
- ❖ The document should include the institution's name, student's name, date of academic year



**Acceptable
Verification
Sources**

Acceptable example

University of Wisconsin-Eau Claire

BILL STATEMENT FOR FALL 2026 0000005168 STUDENT COPY

Invoice ID: FALL 2026 0000005168

August 21, 2026

Invoice Date: Aug 21 2026

Amount Due(USD): 10,483.06

Due Date: Sep 25 2026

Invoice For: [REDACTED]
Account Number: [REDACTED]
Career: Undergradu
Program: HHS-UG
Plan: EXERCI SCI

Prior Invoice ID: SUM 2026 0000218265
Prior Amount(USD): .00

Invoice Items

Item Type	Item Description	Amount (USD)
151000000100-Academic Undergra	Academic Undergrad	4,247.28
2500000001000-Segregated Fee	Segregated Fee	886.28
2500000001010-Seg Fee Textbook	Seg Fee Textbook Rentals	70.00
3510000003900-Dist Ed Fee PG000	Dist Ed Fee PG000013754	150.00
3590000000350-Fitness Center Me	Fitness Center Membership	74.00
4510000000185-The Suites Room	The Suites Room	3,100.50
4520000000000-Meal Plan	Meal Plan	1,665.00
4520000000010-Meal Plan Adminis	Meal Plan Administrative Fee	290.00
Total:		10,483.06
Prior Invoice Amount:		.00
Total Due:		10,483.06

UNACCEPTABLE EXAMPLE:

2026-2027

Financial Aid Offer



Office of
Student Financial Aid
UNIVERSITY OF WISCONSIN-MADISON

Student Name: [REDACTED]

Campus ID: [REDACTED]

Date Issued: 03/23/2026

Offer Type: [Bucky's Pell Pathway](#) until Spring 2029

Cost of Attendance				
	Estimated Costs	Fall	Spring	Academic Year Total
Estimated Direct Costs	Tuition & Fees ¹	\$6,266	\$6,266	\$12,532
Estimated Additional Expenses ²	Housing & Meals (on or off-campus)	\$7,497	\$7,497	\$14,994
	Books & Supplies	\$350	\$350	\$700
	Transportation	\$306	\$306	\$612
	Personal	\$1,309	\$1,309	\$2,618
ESTIMATED Total Cost of Attendance		\$15,728	\$15,728	\$31,456

¹ Tuition and fees are based on your current program and estimated with the assumption of full-time enrollment. Official rates are posted by [the Bursar's Office](#).

² Students need to budget for these expenses as they are not billed through UW (except for those living in UW housing). These estimates are provided to help you plan, but actual costs will vary based on your individual needs and lifestyle.

Estimated Financial Aid Offer ³			
Grants & Scholarships (Automatically Accepted, Not Repaid):	Fall	Spring	Total
Federal Pell Grant	\$3,698	\$3,697	\$7,395
Federal Suppl Educ Oppor Grant	\$250	\$250	\$500
Wisconsin Grant	\$1,850	\$1,850	\$3,700
Fund for Wisc Scholars Grant	\$1,500	\$1,500	\$3,000
Bucky Badger Grant	\$250	\$250	\$500
UW-Madison Continuing Grant	\$2,500	\$2,500	\$5,000
UW-Madison Bucky Pell Pathway	\$4,680	\$4,680	\$9,361
Total Amount of Grants & Scholarships	\$14,728	\$14,728	\$29,456
ESTIMATED NET PRICE (Cost of Attendance minus Grants & Scholarships)	\$1,000	\$1,000	\$2,000

³ These offers are contingent on continued funding from federal, state, and institutional sources, as well as state legislative and Board of Regents decisions about tuition. Offers may change or be rescinded or reduced if funding is reduced or discontinued, or if your cost of attendance, FAFSA, or CSS Profile information changes.

Estimated Bill

Work Study as part of your Educational Aid Package

- ❖ Work Study must be extended thru FAFSA in the same way that grants and scholarships are
- ❖ The person must be awarded work study & be anticipated to be actively working at a work study position
- ❖ FSHB 4.3.2.2 Work Study is Disregarded Earned Income for FoodShare & WI Shares
CC CCHB 6.3

FSHB 3.15.1.1.6

6. Participating in a state- or federally-financed work study program during the regular school year (no minimum hourly requirement).
 - a. The student must be approved for work study at the time of FoodShare application or reported change, the work study must be approved for the school term, and the student must anticipate actually working at a work study placement during that time.
 - b. The exemption shall begin with the month in which the school term begins, or the month work study is approved, whichever is later. Once begun, the exemption shall continue until the end of the month in which the school term ends, or it becomes known that the student has refused an assignment.
 - c. The exemption shall not continue between terms when there is a break of a full month or longer unless the student is participating in work study during the break.

EXAMPLE WORK STUDY LETTER



May 4, 2026

Hello,

I am providing this letter to [REDACTED] to verify her employment with our office. [REDACTED] is currently employed as a Peer Navigator through the Federal Work Study Program. This is a part time position of about 3 hours per week with a wage of \$15.00/hour. Paid work for the position will start June 1, 2026 and will end on May 31, 2027.

Over the course of nine months of employment, [REDACTED]'s expected income will be around \$220.00/month.

If you have questions or for any clarification, please contact me via email at [REDACTED]@wisc.edu or by phone at [REDACTED].

Have a nice day,

[REDACTED]

[REDACTED] Academic Advising Manager | Center for
Educational Opportunity 1155 Observatory Drive |
16 Ingraham Hall
608-[REDACTED]@wisc.edu



Center for
Educational Opportunity
UNIVERSITY OF WISCONSIN-MADISON
Access • Achievement • Success



Participating in Work Study is one Student Eligibility Exemption

- ❖ **Reference FSHB 3.15.1.1 for the complete list of student eligibility exemptions**

FoodShare Exemption Verification

Is Verification Needed (for the student eligibility exemption)?		
No	Only if Questionable	Yes
☐ Age (under age 18 or age 50 and older)	☐ Physically or mentally unfit for gainful employment	☐ Employed (averaging no less than 80 hours per month with earnings)
☐ Enrolled in Wisconsin Works (W-2) or another TANF funded program	☐ Dependent is under age six	☐ Self-employed (averaging no less than 80 hours per month and earning at least \$7.25/hour)
	☐ Dependent is age 6-11 and adequate childcare is unavailable	☐ Participating in work study
	☐ Single parent enrolled full-time with a dependent under age 12	☐ Attending school because of participation in FSET, WIOA, or TAA
	☐ Enrolled in a program that meets the definition of technical and/or vocational studies and leads to a diploma, certificate, apprenticeship, journeyman, or associate degree in two years or less	☐ Participating in a paid on-the-job training program
	☐ Enrolled at an institution of higher education limited to remedial courses, basic adult education, literacy, or English as a second language	☐ Participating in certain employment and training programs for low-income households

Choice of Study

Enrolled in a program that meets the definition of technical and/or vocational studies

Students enrolled in a program that (1) meets the definition of technical and/or vocational studies and (2) leads to a diploma, certificate, apprenticeship, journeyman, or associate degree in two years or less qualify for a student eligibility exemption.

All Wisconsin Technical College System (WTCS) programs, except for programs designed exclusively for transfer to a four-year program, meet the definition of technical and/or vocational studies.



Note: You may verify this student eligibility exemption via a school website.

Questions?

