

State SSI Income – Where to look for it

Why should I worry about it?

If we fail to correctly determine if a client is receiving State SSI, it could mean a big overpayment, and nobody wants that. And data exchanges do not pick up State SSI payments automatically like they do other Social Security payments.

What cases are affected?

Any case that receives even a dollar of federal SSI. This includes family and EBD cases. If a case receives federal SSI, they are automatically eligible for State SSI, and should be checked.

How do I check?

Glad you asked! Here's an example of a case that receives a federal SSI payment:

The screenshot shows a web browser window with the URL <https://prd.cares.wisconsin.gov/>. The page title is "CARES Worker Web - Unearned Income - Internet Explorer". The main content area displays the following information:

- Begin Month:** 08 / 2019, **End Month:** MM / YYYY, **Last Updated:** 07/27/2019
- Delete Reason:** [Dropdown menu]
- Income Information:**
 - Individual:** SECURITY GOLDEN BRADY FOR 15F DAU, **SSN:** [Redacted], **Sequence:** 2
 - Income Type:** SI - SUPPLEMENTAL SECURITY INCOME
 - Verification:** DX - SYSTEM GENERATED UPDATE
 - Claim SSN Number:** N/A
 - Income Begin Date:** 04 / 07 / 2014, **Income End Date:** MM / DD / YYYY
 - Income Discontinued?:** No
 - Date Loss Of Income Reported:** MM / DD / YYYY
 - Frequency Period:** M - MONTHLY, **Number of Pays:** 1
 - Income Available?:** Yes, **Monthly Converted Amount:** \$ 549 . 40
 - Monthly MA Amount:** \$ 549 . 40
 - Monthly BC+ Taxable Amount:** \$ [Redacted]
- Disregards, Expenses and Losses:**
 - SSI Pass Account Amount:** \$ [Redacted]
 - SSIE Expenses:** \$ [Redacted], **Verification:** [Dropdown]
 - FFU Child Support Disregard Amount:** \$ [Redacted], **Current Disregard Amount:** \$ [Redacted]
 - SSA COLA / Disabled Adult Children Disregard Amount:** \$ [Redacted]
 - Monthly Personal Capital Losses:** \$ [Redacted]
- Details:**

Delete	Gross Income Amount	Verification
<input type="checkbox"/>	\$ [Redacted]	[Dropdown]
	BC+ Taxable Amount	Verification
	\$ [Redacted]	[Dropdown]

Buttons: **Reset**, **Add**

We should use the member's MAID number to check in Forward Health to see if the client receives a State SSI payment. (Look under Query/Case Member History to find the MAID number) Then enter the MAID into Forward Health under IC Functionality/Member Search:

The check under the SSI Payment History tab:

And hit the 'search' button without entering a date. You should see a display of the member's SSI payment history. The following shows a case that has been receiving the State SSI payment (usually \$83.78)

Benefit Month	Transaction Date	Benefit Plan	Payment Status	Financial Cycle Date	Cleared Suspense	Benefit Amount	Benefit Month Total	Benefit Cycle	Financial Number
08/2019	07/24/2019	SSI	C01	07/25/2019	Active	\$83.78	\$83.78	Monthly	921099874
07/2019	06/19/2019	SSI	C01	06/20/2019	Active	\$83.78	\$83.78	Monthly	920987234
06/2019	05/22/2019	SSI	C01	05/23/2019	Active	\$83.78	\$83.78	Monthly	920874810
05/2019	04/17/2019	SSI	C01	04/18/2019	Active	\$83.78	\$83.78	Monthly	920762115
04/2019	03/20/2019	SSI	C01	03/21/2019	Active	\$83.78	\$83.78	Monthly	920649638
03/2019	02/20/2019	SSI	C01	02/21/2019	Active	\$83.78	\$83.78	Monthly	920537243
02/2019	01/23/2019	SSI	C01	01/24/2019	Active	\$83.78	\$83.78	Monthly	920424542
01/2019	12/19/2018	SSI	C01	12/20/2018	Active	\$83.78	\$83.78	Monthly	920311766
12/2018	11/21/2018	SSI	C01	11/22/2018	Active	\$83.78	\$83.78	Monthly	920199468
11/2018	10/24/2018	SSI	C01	10/25/2018	Active	\$83.78	\$83.78	Monthly	920086807

This income should then be entered manually on a new UI screen with a verification code of DE:

- Expected Changes
- Application Entry (0)
- Case Information
- Individual Demographics
- Benefits/School
- Individual Non Financial
- Other Health Care Programs
- Asset Information
- Employment Queries
- Employment
- Unearned Income
 - Summary
 - Gatepost
 - Child Support Income
 - Unearned Income
 - Educational Aid
 - BC+ Tax Deductions

*** Income Type:** SISS - STATE SUPPL SECURITY INCOME

*** Verification:** DE - DATA EXCHANGE

Claim SSN Number: N/A

*** Income Begin Date:** 04 / 07 / 2014 **Income End Date:** MM / DD / YYYY

*** Income Discontinued?** No **Date Loss Of Income Reported:** MM / DD / YYYY

*** Frequency Period:** M - MONTHLY **Number of Pays:** 1

*** Income Available?** Yes **Monthly Converted Amount:** \$ 83 . 78

Monthly MA Amount: \$ 83 . 78

Monthly BC+ Taxable Amount: \$.

Disregards, Expenses and Losses

SSI Pass Account Amount: \$.

SSI Expenses: \$. **Verification:**

*** FFU Child Support Disregard Amount:** \$. *** Current Disregard Amount:** \$.

SSA COLA / Disabled Adult Children Disregard Amount: \$.

Monthly Personal Capital Losses: \$.

Details

Delete	Gross Income Amount	Verification	BC+ Taxable Amount	Verification
<input type="checkbox"/>	\$.		\$.	
	<i>BC+ Taxable Amount</i>		\$.	

Reset Add

Gross Income Amount	Verification	BC+ Taxable Amount	Verification	Delete
83.78	DE - DATA EXCHANGE	0.00		

Any Questions?

Please see your lead or supervisor.

Thanks!