

<b>Type of Income</b> 05/28/2021	<b>FS 4.3</b>	<b>BC+ 16.1</b>	<b>Medicaid 15</b>	<b>Child Care 1.4</b>	<b>CTS</b> **Income and assets of SSI recipient disregarded	<b>W-2 3.2.8 and 3.2.9</b>
Adoption Assistance	Count 4.3.4.2 #19	Disregard 16.2 #1	Disregard 15.3.1	Disregard 1.4.3	Count 3.2.1	Count 3.2.8
AmeriCorps	Disregard 4.3.2.2 #11	Counted (unless educational aid) 16.4.1 #4	Disregard 15.5.9 15.3.22	Disregard, unless it is = min. wage 1.4.4	Count 3.2.1	Disregard, unless it is = min. wage 3.2.9.2
AmeriCorps Vista	Disregard if FS came first 4.3.2.2 #6	Disregard 16.2 #22	Disregard 15.3.22	Disregard, unless it is = min. wage 1.4.4	Count 3.2.1	If receiving min wage or more, count it 3.2.9.2
Annuities	Count 4.3.4.2 #3	Count the taxable amount 32.2.6.2	Count 16.7.4 17.11	Count 1.4.2	Count 3.2.1	Count 3.2.8
Bonus	Count if regular / predictable 4.3.2.1 #3	Count 16.1.2 16.4	Count 15.5	1x-Count month of receipt 1.4.5.3 or 1.4.5.2	Count 3.2.1	Count 3.2.8
Capital Gains/Losses	Count as earned income 4.3.3.3	Count as unearned if regular & predictable 16.5 #15	Business-count Personal-disregard 15.6.4	Count 1.4.2	Count 3.2.1	Count 3.2.8
Cash Tips	Count 4.3.2.1 #1	Count 16.1.2 16.4	Count 15.5	Count 1.4.2	Count 3.2.1	Count 3.2.8
Child Support / Family Support	Count 4.3.4.2 #12 and #13	Refer to 16.5 #2 and #3 and 16.2 #38-#40	Count 15.4.14	Disregard if < \$1,250 1.4.3 and 1.4.2	Disregard 3.2.1.1	Disregard 3.2.9.1 #1 Count non-regular collections of arrears as an asset 3.2.8.3
Contractual Income Or Seasonal Income	Count – as income Divide gross by # of months contract is intended to cover – if group's only annual income, divide by 12 (4.3.2.1 #15)	Count – Divide by the number of months of the contract 16.4 #1	Count – Divide by the number of months of the contract 15.5.2	Count Annual prorate over 12 months If not annual prorate of time intended to cover 1.4.5.1	Count 3.2.1	Count 3.2.6.2
CTS	Count 4.3.4.2 #11	Disregard 16.2 #34	Count 15.4	Count 1.4.2	N/A	Count 3.2.8.4
Disability	Count 4.3.4.2 #10	Count 16.5 #4, #10, #11	Count 15.4.2	Count 1.4.2	Count 3.2.1	Count 3.2.8
Donating Plasma / Blood	Count (Earned) SEI 4.3.2.1 #11	Count (Earned) SEI 16.4.3	Count (Earned) SEI 15.6.1.1 15.6.2.3 15.6.4	Count 1.4.3 and 1.4.4	Count 3.2.1	Count 3.2.8
Earned Income	Count 4.3.2	Count 16.4	Count 15.5	Count 1.4.2	Count 3.2.1	Count 3.2.8
Earned Income of a Minor	Disregard if enrolled in school and under parental control 4.3.2.2 #3	Count only if "expected to be required" to file a tax return 16.1.2 16.2 #7	Disregard if: dependent 18 or under 19 & ft student or under 19, pt student working < 30 hrs / wk 15.5.8	Disregard 1.4.3	Count 3.2.1 3.2.1.2	Disregard 3.2.9.1 #10

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EITC	Disregard 4.3.2.2 #2	Disregard 16.2 #27	Disregard 15.5.15	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #2
Educational Aid	Disregard 4.3.4.3	Disregard 16.2 #25 Count 16.5 #16	15.4.13 Total disregards 15.4.13.1 Partial disregards 15.4.13.2	See 1.4.2 and 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #12
Fellowships	Count if used for living expenses 4.5.6.10 #5	Disregard 16.2 #25 -OR- Count 16.5 #16	15.4.13 Total disregards 15.4.13.1 Partial disregards 15.4.13.2	See 1.4.2 and 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #12
Foster Care	Count if the recipient is in the food unit 3.6.1.2	Disregard 16.2 #8	Disregard 15.3.7	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #9
Gambling Winnings	Count if paid annually (lottery) – average over 12 months 4.3.4.2 #3 -OR- Disregard as lump sum 4.5.5	Count as unearned in month of receipt – losses cannot offset 16.5 #13	Count as unearned in month of receipt – losses cannot offset 15.4.18	Count as unearned in month of receipt 1.4.5.3	Count 3.2.1	Count 3.2.8 and 3.2.6
In Kind Income	Disregard – also if for rent, no rent expense 4.3.2.2 #15	Count as earned if regular / predictable and received in return for a product / service 16.4 #2	Count as earned if regular / predictable and received in return for a product / service 15.5.1	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #6
Interest / Dividends	Count 4.3.4.2 #2	Counted 16.5 #18	See 15.4.9	Count 1.4.2	Count 3.2.1	Count 3.2.8
Internships	Count earned 3.15.1.Ex #4 & 4.3.4.2 #18***unless it is work study 4.3.2.2 #12	Count 16.5 #16	15.4.13 Total disregards 15.4.13.1 Partial disregards 15.4.13.2	Count-earned if not work study See 1.4.2 and 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #12
Kinship Care	Count 4.3.4.2 #15	Disregard 16.2 #11	Disregard 15.3.11	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #8
Loan	Disregard Must have signed statement from both parties 4.3.4.3	Loan to PP- Disregard 16.2 #46 Loan from PP- count interest received on loan in month received 16.5 #8	If available, count as asset, if unavailable, disregard 15.4.8	Disregard 1.4.3	Count 3.2.1	If available, count as asset, if unavailable, disregard 3.2.9.1 #3

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Lump sums	Disregard 4.5.5	Count as unearned the month of receipt 16.5 #19	Count as asset month of receipt 15.4.12 16.7.11	Count as unearned month of receipt 1.4.5.3	Count 3.2.1	Count 3.2.6
Maintenance/Alimony	Count 4.3.4.2 #12 and #13	Refer to 16.5 #2	Count 15.4.20	Count 1.4.2	Count 3.2.1	Disregard 3.2.9.1 #1
Military Pay	Count. Last day of month? Count in next month's budget 4.3.2.1 #14	Count, unless it's combat zone pay 16.2 #3 See also 16.2 #4 for other military pay disregards	Count, unless it's combat zone pay 15.3.3	Count 1.4.2	Count 3.2.1	Count 3.2.8
Monetary Gifts / Money from Other Person	>30\$ in a quarter = count 4.3.4.2 #22	Disregard 16.2 #41	>30\$ in a quarter – count 15.4.6	Disregard 1.4.3	Count 3.2.1	Count 3.2.8
Pension/Retirement	Count 4.3.4.2 #9	Count the taxable amount 16.5 #10	Count 15.4.4	Count 1.4.2	Count 3.2.1	Count 3.2.8
Refugee Cash Assistance	Count 4.3.4.2 #14	Disregard 16.2 #17	Disregard 15.3.18	Count 1.4.2	Count 3.2.1	Can't get RCA and W2 at same time
Rental Income	Count – <20 hours = unearned and 20+ = earned 4.3.3.4	Count 16.4	See 15.5.3	Count net income 1.4.2	Count 3.2.1	Count SEI 3.2.8.2
Reverse Mortgage Payments	Disregard 4.3.4.3	Disregard 16.2 #46	Count as an asset 16.7.2.1	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #3
Royalty Payments	Count 4.3.4.2 #2	Count 16.4.3.3	Count 15.6.4	Count 1.4.2	Count 3.2.1	Count 3.2.8
Scholarships	Disregard 4.3.4.3	Count amount that exceeds cost of tuition, books and fees 16.5 #16	See 15.4.13.1 and 15.4.13.2	Count amount that exceeds cost of tuition, books and fees 1.4.2 and 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #12
Self Employment	Count 4.3.3	Count 16.4.3	Count 15.6	Count 1.4.2	Count 3.2.1	Count GROSS Receipts 3.2.8.2
Social Security	Count – GROSS due to OP, include CS withheld 4.3.4.2 #6	Count 16.5 #4	Count 15.4.10	Count 1.4.2	Count 3.2.1	Count 3.2.8.4
SSDI	Count 4.3.4.2	Count 16.5 #4	Count 15.4.10	Count 1.4.2	Count 3.2.1	Count 3.2.8.4

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SSI	Count – NET 4.3.4.2 #5	Disregard 16.2 #34	Count 15.4.10	Count 1.4.2	Count 3.2.1	Count 3.2.8.4
SSIE	Disregard 4.3.4.3	Disregard 16.2 #34	Count 15.4.10	Count 1.4.2	Count 3.2.1	Count 3.2.8.4
Tax Refund	Disregard 4.3.4.3	Disregard 16.2 #27	Disregard 15.5.7	Disregard 1.4.3	Disregard 3.2.1	Disregard 3.2.9.1 #2
Tribal Payments	Count Pro-rated over period intended to cover 4.3.4.2 #20	Disregard 16.2 #14	15.3.14 and 15.4.19 many varieties	Count unless Indian Tribal Federal Settlements 1.4.3	Count 3.2.1	Count, unless from a settlement 3.2.8 3.2.9.1 #11 j
Trust Fund	Count 4.3.4.2 #21	Count as unearned 16.5 #12	Count 17.13	Count 1.4.2	Count 3.2.1	Count 3.2.8
Unemployment	Count 4.3.4.2 #7	Count 16.5 #1	Count 15.4.3	Count 1.4.2	Count 3.2.1	Count 3.2.8
Veteran Disability	Count 4.3.4.2 #9	Disregard all Veteran's benefits 16.2 #29	Please see 15.3.26	Count Veterans' Pension 1.4.2	Count 3.2.1	Count 3.2.8
W-2 Employment Position	Count 4.3.4.2 #14	Disregard 16.2 #32	Disregard 15.3.28	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #4
W-2 Trial Jobs	Count 4.3.2.1 #17	Count 16.2 #32	Count 15.3.28	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #4
WIA	4.3.2.1 #12 #13 4.3.2.2 #9	Disregard 16.2 #31	Disregard 15.4.13.3	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #11k
Work Study	Disregard 4.3.2.2 #12	Count as earned 16.5 #16	Disregard 15.4.13.1	Disregard 1.4.3	Count 3.2.1	Disregard 3.2.9.1 #12
Worker's Comp	Count 4.3.4.2 #8	Disregard 16.2 #44	Count EBD-unearned 15.5.6	Count 1.4.2	Count 3.2.1	Count 3.2.8